



Sending a message to an applicant or agent

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1.Introduction

One of the purposes and benefits of Submit-a-Plan is better communication between the local authority and applicant/agent. As well as updating the applicant about the progress of their application using the **'application status'** tool, the applicant can be contacted about their application by the local authority, and vice versa, using the **'Email'** function. A message sent goes directly into the authority or applicant/agent account and they're sent a notification of a new message received.

The benefit to this? Being able to communicate via the **'Email'** message function in conjunction with the **'status'** tool, means applicants will be less nervous and worried about the progress of their application, meaning you as an authority spends less time answering inquiry phone calls. In addition, keeping the applicant in peace of mind improves their experience of submitting applications to your authority and their opinion of your customer service. Happy customers mean returning customers.

2.Logging in and selecting an application

The first step is to log on to your **DSLive** account at <u>www.dataspacelive.co.uk</u>.

Go to your **'Applications'** tab and when you have found the relevant application, open the application as usual by selecting it and clicking the **'View' (**icon on the toolbar or right clicking on the application.

3.Sending a message

Application Correspondence

Once you have opened an application you will need to go to the the **'Application Correspondence'** tab which is where any messages sent between you and the applicant.

To send a message to the applicant's account click on the **'Email'** button on the tool bar.

A new email message will open and by clicking in the main box, you can type any message to the applicant/agent you wish.

The address of the work location will be inserted automatically as the email subject. You can edit this subject by double clicking on its text.

Select the applicant as your recipient from the drop down menu on the left hand side.

When you are ready to send your message click **'Send'** at the bottom right of the screen. If you wish to cancel click the 'Cancel' button at the bottom right of the screen.

То		Send Correspondence		
Please select the recipient.		2nd Floor, 3, Royal Crescent, Cheltenham Gloucestershire GL503DA		
Training User DOL		Dear Miss Cutler,		
Council Account				
RDM Test User		Thank you,		
Luke Pinchin Building Control		Yours Sincerely		
Bureau Test Workshop User		Building Control Team		
Jonathan Moreland	-			
			Send Email	Close

Once you have sent the email, you will it logged under the **'Application Correspondence'** tab, along with any replies from the applicant/agent.

Application > 15/4321/EFP > 2nd Floor, 3, Royal Crescent, Cheltenham Gloucestershire GL503DA										
Received Applic	ations Archived Applica	tions {405-35463	9-37472164}							
Download	Options									
Download	Email Event									
🔇 on Details	Application Documents	Application Status	Application Payments	Application Activity	Application Correspondence					
From	Subject				Received					
= Date: 29 June 2015 (1 Message)										
LA USER1	Message: 2nd Floor,	3, Royal Crescent, Chelte	enham Gloucestershire GL503	DA {-7472164-4261-}	Mon 29 June 2015 15:47:46					
					Displaying 1 Message(s)					

We hope you found this guide helpful.

For support please email <u>helpdesk@resolutiondm.com</u> or call 01242 260505.

